

Care home performance across England March 2018



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CARE HOME PERFORMANCE ACROSS ENGLAND

The performance of care homes in England has long been an issue of concern and, with 2018 figures showing 1 in 5 care homes rated by the Care Quality Commission (CQC) as either "Requires Improvement" or "Inadequate", it is clear that this is an issue still in need of urgent attention.

This briefing showcases the variation in quality that exists in England and seeks to understand what this overall national picture means when we look specifically at care home settings at a more local level.

We have used publicly available CQC inspection data (taken from January 2018) to work out a total figure for the percentage of homes in any local authority that are rated either "Inadequate" or "Requires Improvement". Although homes that are found to be "Requires Improvement" can of course quickly improve, we felt this combined measure provided a helpful approximation of where we might feel justified concern about the quality of care home performance. We have represented these results visually on the maps included here, according to the following colour coded bands¹:

- Up to 20% of homes rated "Inadequate" or "Requires Improvement" coloured green
- More than 20% and up to 30% of homes rated "Inadequate" or "Requires Improvement"
 coloured yellow
- More than 30% and up to 40% of homes rated "Inadequate" or "Requires Improvement" – coloured orange
- More than 40% of homes rated "Inadequate" or "Requires Improvement" coloured red

2017/2018 comparison

In March 2017, Independent Age published our first <u>Care home performance across England</u>² briefing. At the time, more than one in four adult social care services was found to be "Inadequate" or "Requires Improvement" by the regulator, the CQC which gives homes one of four ratings: "Outstanding", "Good", "Requires Improvement" or "Inadequate". We looked beyond the picture of performance at a national level and focussed our analysis on care home settings at a local level.

For the first time, we have provided a year on year comparison to illustrate which areas of the country are improving, which ones are getting worse and which are still at the same level.

Throughout the report maps featuring the colour bands discussed above are accompanied by tables illustrating 2017 and 2018 data and the way these figures developed in the past year. These are colour coded as:

- Red Proportion of homes rated "Inadequate" or "Requires Improvement" has increased (got worse)
- Yellow Proportion of homes rated "Inadequate" or "Requires Improvement" has stayed the same.
- Green Proportion of homes rated "Inadequate" or "Requires Improvement" has decreased (got better)

¹ The full data is available to download on the Independent Age website. The data covers all care home settings that the CQC had inspected under its current inspection regime, as of January 2017 (almost 90% of all residential services).

² https://www.independentage.org/policy-research/research-reports/care-home-performance-across-england

Key findings

When we look at the changes in the ratings of care home provision at a national or regional level, there have clearly been positive changes in the past year. Nationally, the number of "Good" and "Outstanding" rated care homes has increased, and the number of "Requires improvement" and "Inadequate" rated care homes has decreased. Furthermore, in every region of England, the percentage of care homes rated "Requires improvement" or "Inadequate" has decreased in the past year - this the case in 114 individual local authorities.

However, it is important that we recognise that the picture is not wholly positive as some local authorities are bucking the positive trend seen nationally, with **33 local authorities actually increasing their proportion of poor quality homes in the last year**.

• This means that, for 1 in 5 local authorities, the proportion of care homes rated "Inadequate" or "Requires Improvement" has increased.

For example, while the overall picture for London is that the percentage of homes rated "Inadequate" or "Requires improvement" has decreased from 20.3% to 17.4%, in 10 local authorities the percentage has increased in the past year. In fact, in each region, at least one local authority has seen an increase in the percentage of homes rated "Inadequate" or "Requires improvement".

It is also important to note that the changes over the last year to care home quality is not the only issue of importance here and the overall statistics for each local authority remains a key subject of this research.

For instance, there are **five local authorities** that have seen an improvement year on year (decrease in proportion rated "Inadequate" or "Requires Improvement") and yet still have **over 40% of their care homes rated "Inadequate" or "Requires Improvement"**.

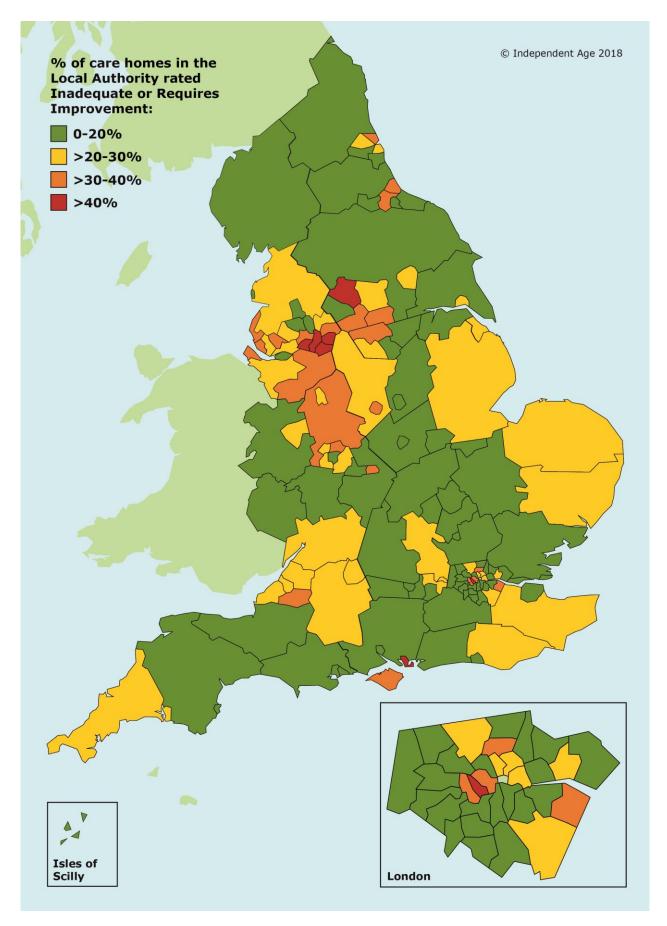
This shows that while improvements year on year are positive and show some local authorities to be on the right path, there remains a lot of work to be done to ensure care home residents have access to good quality care: something Independent Age believes must be available to everyone.

The picture of care home performance across England

As stated above, the overall number of care homes rated as "Outstanding" or "Good" has increased and the overall number of homes rated as "Requires improvement" or "Inadequate" has decreased.

CQC rating	Number of homes with this rating		Percentage of homes with this rating	
	2017	2018	2017	2018
Outstanding	148	294	1%	2%
Good	10616	11483	73.3%	77%
Requires Improvement	3399	2844	23.5%	19%
Inadequate	312	298	2.2%	2%

The picture of care home performance in the regions of England as of January 2018



Looking at a regional level also shows that the number of care homes rated as inadequate or requires improvement has decreased in every region, most markedly in the South East.

Region % of homes rated "Inadequate" or "Req Improvement"		
	2017	2018
London	20.3%	17.4%
East of England	20.8%	17.4%
East Midlands	24.2%	18.2%
North East	25.6%	18.3%
South West	21.1%	20.4%
South East	28.2%	20.4%
West Midlands	22.8%	21.3%
Yorkshire and The Humber	32.2%	26.1%
North West	33.6%	28.2%

The picture of care home performance at a local authority level in England

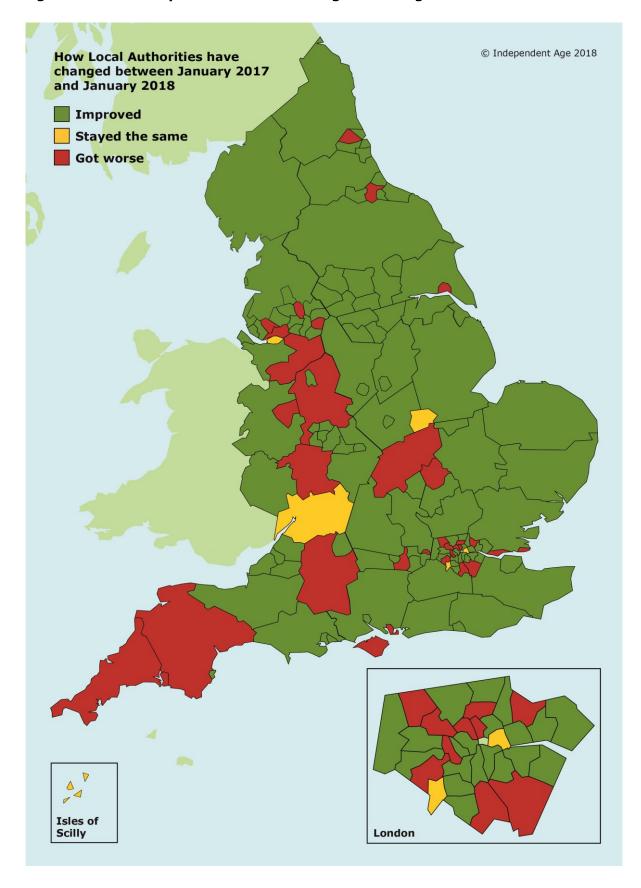
Looking at individual local authorities, the twenty with the highest proportion of homes rated "Inadequate" or "Requires Improvement" are as follows:

Local authority	Region	% of homes rated "Inadequate" or "Requires Improvement" () - 2017 Data
Tameside	North West	56.8% (54.8%)
Portsmouth	South East	46.5% (44.8%)
Kensington and Chelsea	London	45.5% (50%)
Manchester	North West	43.8% (51.3%)
Bradford	Yorkshire and the Humber	43.6% (46.5%)
Stockport	North West	43.3% (62.9%)
Trafford	North West	43.1% (47.2%)
Wirral	North West	39% (42.1%)
Wakefield	Yorkshire and the Humber	38.9% (46%)
Westminster	London	38% (41.7%)
Walsall	West Midlands	37.3% (39.6%)
Oldham	North West	36.8% (48.6%)
Haringey	London	36.8% (34.8%)
Salford	North West	36.6% (61.5%)
Kirklees	Yorkshire and the Humber	36.5% (39.7%)
Liverpool	North West	36.1% (48.1%)
Barnsley	Yorkshire and the Humber	36.1% (36.7%)
North Tyneside	North East	34% (40.5%)
Stockton-on-Tees	North East	34% (32.7%)
Staffordshire	West Midlands	33.3% (31.4%)

And the twenty with the lowest proportion of homes rated "Inadequate" or "Requires Improvement" are:

Local authority	Region	% of homes rated "Inadequate" or "Requires Improvement" () - 2017 Data
Bracknell Forest	South East	0% (7.7%)
Isles of Scilly	South West	0% (0%)
Reading	South East	0% (10.5%)
Rutland	East Midlands	0% (0%)
Southwark	London	0% (16.7%)
Thurrock	East of England	3% (2.9%)
West Berkshire	South East	4.5% (10%)
Richmond upon Thames	London	4.7% (2.3%)
Peterborough	East of England	6.3% (10%)
Darlington	North East	6.3% (14.3%)
Milton Keynes	South East	6.5% (13.6%)
Lewisham	London	7.7% (14%)
Shropshire	West Midlands	7.8% (14.4%)
County Durham	North East	7.8% (11.6%)
Wokingham	South East	8% (6.3%)
Cambridgeshire	East of England	8.2% (13.6%)
Blackpool	North West	9% (11.6%)
Central Bedfordshire	East of England	9.1% (24.6%)
Blackburn with Darwen	North West	9.1% (9.4%)
Bournemouth	South West	9.1% (10%)

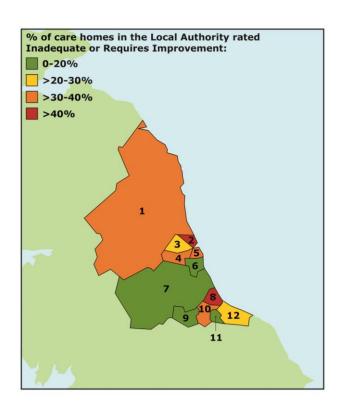
Changes in care home performance in the regions of England from 2017 to 2018

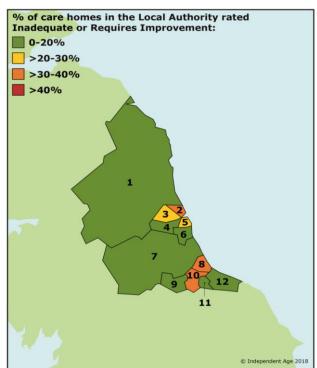


REGION BY REGION

1. NORTH EAST

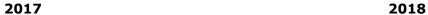
2017 2018

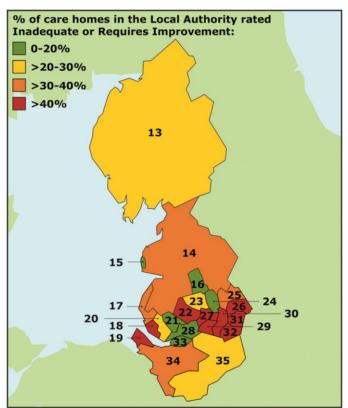


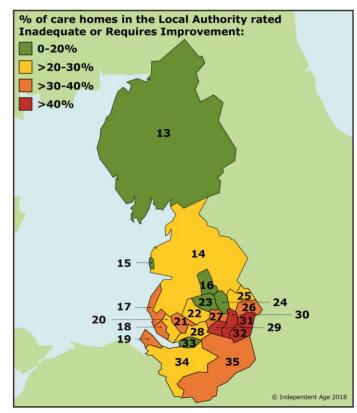


		2017	2018
1.	Northumberland	35.1%	19.2%
2.	North Tyneside	40.5%	34%
3.	Newcastle	21.3%	27.1%
4.	Gateshead	38.1%	15.4%
5.	South Tyneside	35.5%	21.9%
6.	Sunderland	19.5%	17%
7.	County Durham	11.6%	7.8%
8.	Hartlepool	42.9%	30.4%
9.	Darlington	14.3%	6.3%
10.	Stockton-on-Tees	32.7%	34%
11.	Middlesbrough	20.0%	17.1%
12.	Redcar and Cleveland	21.1%	11.3%

2. NORTH WEST

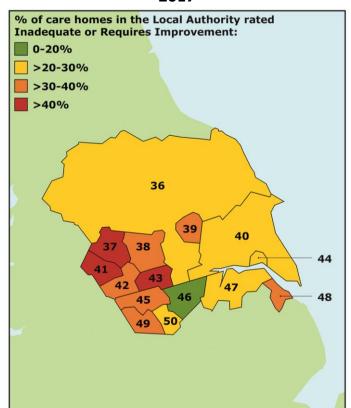


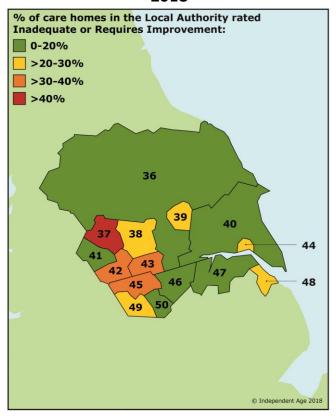




		2017	2018
13.	Cumbria	23.0%	17.8%
14.	Lancashire	32.0%	26%
15.	Blackpool	11.6%	9%
16.	Blackburn and Darwen	9.4%	9.1%
17.	Sefton	36.0%	31%
18.	Liverpool	48.1%	36.1%
19.	Wirral	42.1%	39%
20.	Knowsley	25.9%	22.7%
21.	St Helens	12.1%	31.4%
22.	Wigan	42.0%	21.4%
23.	Bolton	21.3%	10%
24.	Bury	11.7%	11.8%
25.	Rochdale	30.8%	22.9%
26.	Oldham	48.6%	36.8%
27.	Salford	61.5%	36.6%
28.	Warrington	13.9%	21.7%
29.	Trafford	47.2%	43.1%
30.	Manchester	51.3%	43.8%
31.	Tameside	54.8%	56.8%
32.	Stockport	62.9%	
33.	•	20%	
34.			
35.	Cheshire East	29.6%	

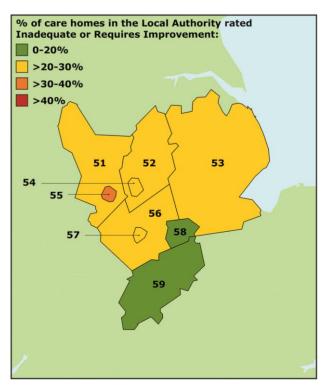
3. YORKSHIRE AND THE HUMBER

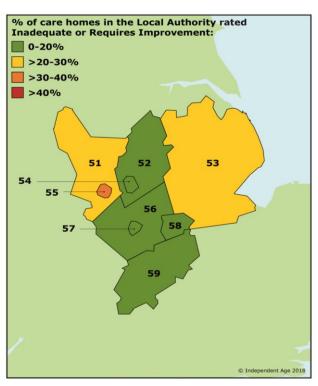




		2017	2018
36.	North Yorkshire	24.2%	16.8%
37.	Bradford	46.5%	43.6%
38.	Leeds	39.5%	26.1%
39.	York	39.5%	23.1%
40.	East Riding of Yorkshire	22%	18%
41.	Calderdale	43.1%	30%
42.	Kirklees	39.7%	36.5%
43.	Wakefield	46%	38.9%
44.	City of Kingston upon	24.1%	26.8%
	Hull		
45.	Barnsley	36.7%	36.1%
46.	Doncaster	18.2%	17.3%
47.	North Lincolnshire	25.5%	17.9%
48.	North East Lincolnshire	32%	27.5%
49.	Sheffield	32.7%	21.9%
50.	Rotherham	23.3%	19.5%

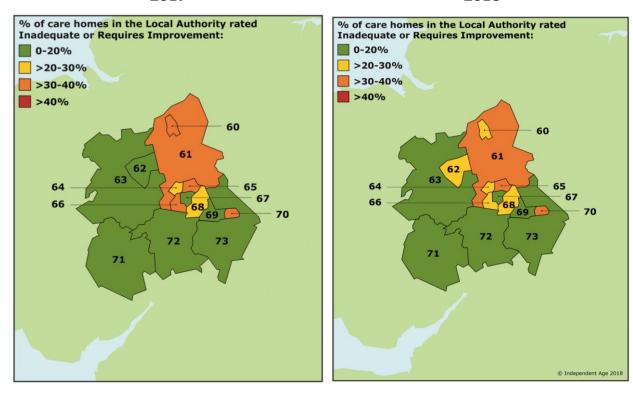
4. EAST MIDLANDS





		2017	2018
51.	Derbyshire	23.2%	20.9%
52.	Nottinghamshire	24.6%	18.7%
53.	Lincolnshire	28.9%	21.1%
54.	Nottingham	28.2%	18.9%
55.	Derby	35.6%	30.9%
56.	Leicestershire	28.4%	14.1%
57.	Leicester	27.2%	15.2%
58.	Rutland	0%	0%
59.	Northamptonshire	11.5%	12.3%

5. WEST MIDLANDS

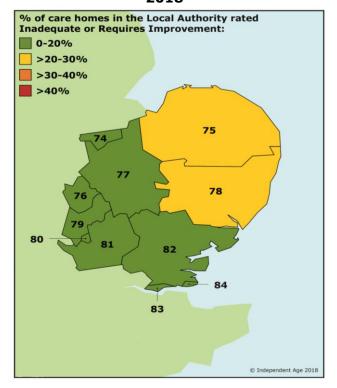


		2017	2018
60.	Stoke-on-Trent	30.6%	27.3%
61.	Staffordshire	31.4%	33.3%
62.	Telford and Wrekin	8.9%	20.5%
63.	Shropshire	14.4%	7.8%
64.	Wolverhampton	24.6%	21%
65.	Walsall	39.6%	37.3%
66.	Dudley	33.3%	23.3%
67.	Sandwell	19.8%	16.7%
68.	Birmingham	26.9%	25.9%
69.	Solihull	19.0%	17.5%
70.	Coventry	34.3%	30.6%
71.	Herefordshire	11.3%	10.8%
72.	Worcestershire	10.8%	11.4%
73.	Warwickshire	15.8%	13.9%

6. EAST OF ENGLAND

2017

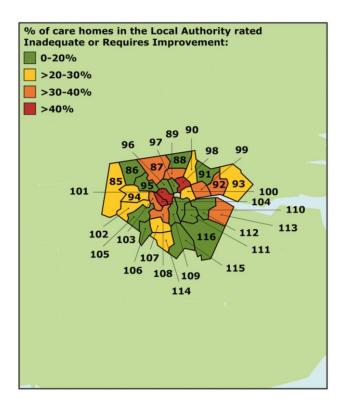
% of care homes in the Local Authority rated Inadequate or Requires Improvement: 0-20% >20-30% >30-40% >40% 75 78 80 81 82 84

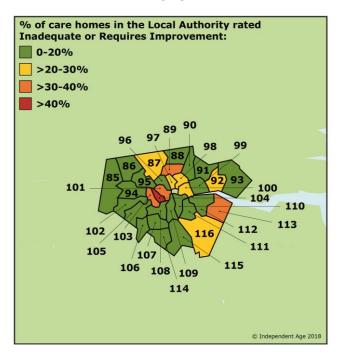


		2017	2018
74.	Peterborough	10%	6.3%
75.	Norfolk	29.7%	26.1%
76.	Bedford	9.5%	12%
77.	Cambridgeshire	13.6%	8.2%
78.	Suffolk	29.2%	23.9%
79.	Central Bedfordshire	24.6%	9.1%
80.	Luton	20.5%	10.5%
81.	Hertfordshire	19.5%	13.8%
82.	Essex	18.9%	17.5%
83.	Thurrock	2.9%	3%
84.	Southend-on-Sea	14%	15.9%

7. LONDON

2017

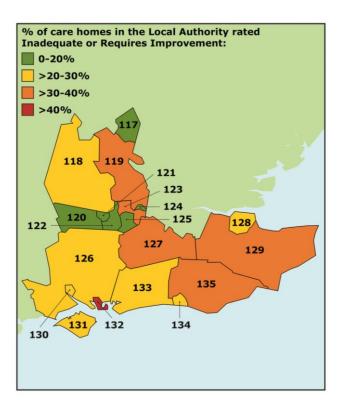


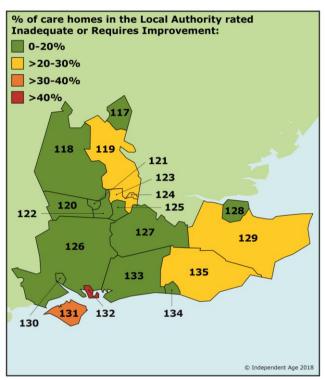


		2017	2018
85.	Hillingdon	25%	19.6%
86.	Harrow	16.4%	18.3%
87.	Barnet	31.3%	25%
88.	Enfield	18.7%	16.9%
89.	Haringey	34.8%	36.8%
90.	Waltham Forest	20.7%	12.3%
91.	Redbridge	10.4%	11.8%
92.	Barking and Dagenham	31.6%	29.4%
93.	Havering	20.6%	13.1%
94.	Ealing	27.8%	18%
95.	Brent	10.3%	15.9%
96.	Camden	8.3%	10%
97.	Islington	0%	23.5%
98.	Hackney	47.1%	23.1%
99.	Newham	30.8%	19.2%
100.	Tower Hamlets	25%	25%
101.	Westminster	41.7%	38.5%
102.	Hounslow	27.3%	19.4%
103.	Hammersmith and	30.8%	33.3%
	Fulham		
104.	Kensington and Chelsea	50%	45.5%
105.	Richmond upon	2.3%	4.7%
	Thames	10.00/	40.004
106.	Kingston upon Thames	13.2%	13.2%
107.	Merton	24.3%	15.8%
108.	Wandsworth	32.3%	20%
109.	Lambeth	15%	11.6%
110.	Southwark	16.7%	0%
111.	Lewisham	14%	7.7%
112.	Greenwich	19.5%	13.2%
113.	Bexley	38.7%	31.3%
114.	Sutton	22.1%	14.7%
115.	Croydon	9.2%	13%
116.	Bromley	18.9%	27.8%

8. SOUTH EAST

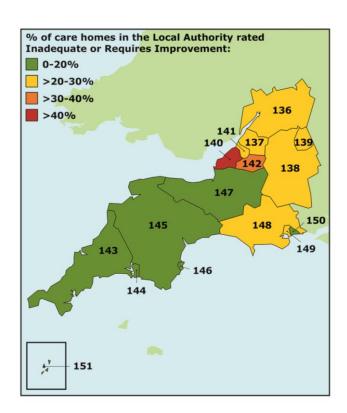
2017 2018

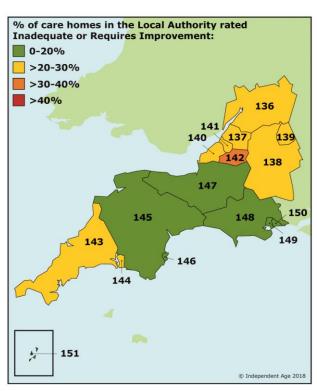




		2017	2018
117.	Milton Keynes	13.6%	6.5%
118.	Oxfordshire	20.9%	16.9%
119.	Buckinghamshire	31%	26.6%
120.	West Berkshire	10%	4.5%
121.	Reading	10.5%	0%
122.	Wokingham	6.3%	8%
123.	Windsor and Maidenhead	32.3%	23.5%
124.	Slough	7.7%	21.4%
125.	Bracknell Forest	7.7%	0%
126.	Hampshire	27%	19%
127.	Surrey	31.2%	15.3%
128.	Medway	20.8%	10.3%
129.	Kent	35.2%	26.2%
130.	Southampton	22.9%	14.8%
131.	Isle of Wight	29.6%	33.3%
132.	Portsmouth	44.8%	46.5%
133.	West Sussex	20.4%	17.3%
134.	Brighton and Hove	27%	15.8%
135.	East Sussex	38.6%	27.8%

9. SOUTH WEST





		2017	2018
136.	Gloucestershire	23.3%	23.2%
137.	South Gloucestershire	21.4%	20.8%
138.	Wiltshire	29.2%	29.8%
139.	Swindon	29.5%	22%
140.	North Somerset	44.7%	26%
141.	City of Bristol	30%	27.8%
142.	Bath and NE Somerset	31.6%	31.5%
143.	Cornwall	14.2%	21.7%
144.	Plymouth	17.4%	23.4%
145.	Devon	16.2%	16.5%
146.	Torbay	19%	18.6%
147.	Somerset	16%	12.7%
148.	Dorset	20.1%	14.6%
149.	Poole	23.1%	17.5%
150.	Bournemouth	10%	9.1%
151.	Isles of Scilly	0%	0%

Key

Northumberland North Tyneside Newcastle 3 Gateshead South Tyneside Sunderland 7 County Durham Hartlepool Darlington 9 10 Stockton-on-Tees 11 Middlesborough 12 Redcar and Cleveland

13 Cumbria 14 Lancashire 15 Blackpool

16 Blackburn and Darwen

17 Sefton 18 Liverpool 19 Wirral 20 Knowsley 21 St Helens 22 Wigan 23 Bolton 24 Bury 25 Rochdale 26 Oldham 27 Salford 28 Warrington

29 Trafford

30 Manchester 31 Tameside 32 Stockport 33 Halton

34 Cheshire and West Chester

35 Cheshire East 36 North Yorkshire 37 Bradford

38 Leeds 39 York

40 East Riding 41 Calderdale 42 Kirklees

43 Wakefield

44 City of Kingston upon Hull 45 Barnsley

46 Doncaster 47 North Lincolnshire 48 North East Lincolnshire 49 Sheffield 50 Rotherham

51 Derbyshire 52 Nottinghamshire 53 Lincolnshire 54 Nottingham 55 Derby

56 Leicestershire 57 Leicester 58 Rutland

59 Northamptonshire

60 Stoke-on-Trent

61 Staffordshire

62 Telford and Wrekin 63 Shropshire 64 Wolverhampton

65 Walsall

66 Dudley 67 Sandwell 68 Birmingham 69 Solihull 70 Coventry 71 Herefordshire

72 Worcestershire 73 Warwickshire 74 Peterborough 75 Norfolk

76 Bedford

77 Cambridgeshire

78 Suffolk

79 Central Bedfordshire

80 Luton 81 Hertfordshire 82 Essex 83 Thurrock 84 Southend-on-Sea 85 Hillingdon 86 Harrow 87 Barnet 88 Enfield

89 Haringey 90 Waltham Forest 91 Redbridge

92 Barking and Dagenham

93 Havering 94 Ealing 95 Brent 96 Camden 97 Islington 98 Hackney 99 Newham

100 Tower Hamlets 101 Westminster 102 Hounslow

103 Hammersmith and

Fulham

107 Merton

104 Kensington and Chelsea 105 Richmond upon Thames 106 Kingston upon Thames

108 Wandsworth 109 Lambeth 110 Southwark 111 Lewisham 112 Greenwich 113 Bexley 114 Sutton 115 Croydon 116 Bromley 117 Milton Keynes 118 Oxfordshire 119 Buckinghamshire 120 West Berkshire

121 Reading 122 Wokingham

123 Windsor and Maidenhead

124 Slouah

125 Bracknell Forest 126 Hampshire 127 Surrey

128 Medway 129 Kent

130 Southampton 131 Isle of Wight 132 Portsmouth 133 West Sussex 134 Brighton and Hove

135 East Sussex 136 Gloucestershire

137 South Gloucestershire 138 Wiltshire

139 Swindon 140 North Somerset 141 City of Bristol

142 Bath and NE Somerset

143 Cornwall 144 Plymouth 145 Devon 146 Torbay 147 Somerset 148 Dorset 149 Poole 150 Bournemouth

151 Isles of Scilly

Independent Age: Care Home Performance Across England, as of January 2018